# AUMOVIO SE – Reference Sheet Q2 2026

Pre-Close Call July 6, 2026

This reference sheet is a quarterly summary of public information previously provided by AUMOVIO, or otherwise available in the market, which may support in assessing AUMOVIO SE's financial performance ahead of its H1 2026 results on August 6, 2026. With this summary, AUMOVIO SE will not provide any new information or commentary on current trading. Please note that this release and all information herein is unaudited.
Our next quiet period starts on July 7, 2026.

## Reiteration of 2026 outlook

| KPI | 2025 Actuals | 2026 Outlook |
|---|---|---|
| **Adj. Sales** (€bn) | 18.5 | 17.0-18.5 |
| **Adj. EBIT Margin** (%) | 3.9% | 3.5-5.0% |
| **Normalized FCF** (€mn) | 650 | 500-800 |

## Q2 Trading

- Market environment:
  - Global market environment remains challenging. The ongoing geopolitical tensions in the Middle East further contribute to an environment of elevated uncertainty for the global automotive industry.
  - According to the latest Mobility Global data from June, global light vehicle production declined by 1.8% year-over-year in Q2, reflecting softer production activity across key automotive regions. Europe recorded the sharpest decline at -3.3%, followed by China at -3.1% and North America at -1.4%.

- Business development:
  - As previously indicated, Q2 2026 adj. sales are expected to be in line with the sales of the first quarter, reflecting the impact of portfolio measures, the phase-out of lower-return business activities and FX-movements.
  - Profitability continues to be supported by self-help measures, operational improvements and restructuring execution.
  - Consistent with previous comments, Q2 2026 adj. EBIT margin is expected to show sequential improvement versus Q1 2026, although it is likely to remain somewhat below the prior-year Q2 level of 3.5%.
  - This development primarily reflects a timing difference with cost increases already reflected in the results and corresponding compensations materializing over the coming quarters.

  - Reimbursement levels and cost recovery effects are therefore anticipated to increase during the second half of the year and thereby provide additional support to profitability.

- Tariffs:
  - The impact from tariffs remains limited due to the operational footprint and the high share of regionalized production.
  - Tariff burden is expected to be recouped over time through sustainable solutions with customers and applicable refund mechanisms pursued with the relevant authorities.

- Free Cash Flow:
  - Q2 cash performance benefited from continued spending discipline, controlled CapEx and solid net working capital management, despite seasonal bonus payments.

- Transformation program:
  - Execution of the transformation program is progressing according to plan. Focus remains on reducing complexity, increasing productivity and bringing the cost structure to a competitive level of below 10% of net R&D to sales by 2027.
  - Sales of the German plants in Rheinböllen and Karben are successfully completed.

- Material costs and memories:
  - Raw material cost volatility remains elevated, while sustainable solutions with customers are helping to reduce the impact of raw material market volatility over time.
  - The memory market in particular remains highly dynamic. Strong supplier relationships are maintained, and supply requirements for 2026 have been secured. Focus is now increasingly shifting towards planning and sourcing activities for 2027.
  - As in previous raw material and semiconductor cycles, sustainable solutions are being pursued with customers to address current memory cost developments.

- Capital allocation framework:
  - A capital allocation framework has been developed, and is currently subject to an alignment with the Supervisory Board and relevant stakeholders.

AUMOVIO

## Investor Relations Contact

IR E-Mail: ir@aumovio.com
IR Website: www.ir.aumovio.com

## Disclaimer

This document has not been independently verified. It does not constitute an offer, invitation or recommendation to purchase or subscribe for any shares or other securities issued by AUMOVIO SE or any subsidiary and neither shall any part of it form the basis of, or be relied upon in connection with, any contract or commitment concerning the purchase or sale of such shares or other securities whatsoever.

Neither AUMOVIO SE nor any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss that may arise from any use of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation includes assumptions, estimates, forecasts and other forward-looking statements, including statements about our beliefs and expectations regarding future developments as well as their effect on the results of AUMOVIO. These statements are based on plans, estimates and projections as they are currently available to the management of AUMOVIO. Therefore, these statements speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events. Furthermore, although the management is of the opinion that these statements, and their underlying beliefs and expectations, are realistic as of the date they are made, no guarantee can be given that the expected developments and effects will actually occur. Many factors may cause the actual development to be materially different from the expectations expressed here.

All statements with regard to markets or market position(s) of AUMOVIO or any of its competitors are estimates of AUMOVIO based on data available to AUMOVIO. Such data are neither comprehensive nor independently verified. Consequently, the data used are not adequate for and the statements based on such data are not meant to be an accurate or proper definition of regional and/or product markets or market shares of AUMOIO and any of the participants in any market.